



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
MARCH 04, 2002  
VOL. 49 NO. 27

U.S. Department of Agriculture

Agricultural Marketing Service

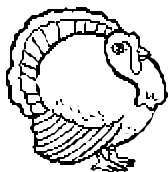
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to weak on 8-16 lb. hens and 16-24lb. toms. Supplies of whole birds fully sufficient. Demand and trading very light. Bulk parts and meats demand was light to moderate.



### EXPORT MARKET HIGHLIGHTS

Demand and trading was light. Buyers and sellers discussing the ramifications of the recently announced ban on poultry products from the United States to Russia which goes into effect March 10, 2002.

#### SAN FRANCISCO TURKEYS (CENTS PER LB)

##### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

#### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

##### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-73
FROZEN TURKEYS Y TOMS 28# & UP	73-85
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	

##### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	62
FROZEN TURKEYS Y TOMS 24-28#	67-73

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	59	-	-	-
CENTRAL REGION 4/	57.5-58	-	-	-
WESTERN REGION 5/	60	-	-	-

#### **16-24 LB TOMS**

EASTERN REGION	56	-	-	-
CENTRAL REGION	54-55	-	-	-
WESTERN REGION	56	-	-	-

#### **FORWARD SHIPMENTS 6/**

	<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
	-	-	-
	-	-	-
	-	-	-

#### **OPEN COMMITMENTS 7/**

	<b>VOLUME (000)</b>	<b>DEL. PER</b>
	-	-
	-	-
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 4 MARCH 2002.

Market activity was light on all items. Conversations continued to center on Russia's poultry import ban and the possible negative dark meat market ramifications. Most processors and industry members were concentrating on ensuring shipment of committed Russian product by the March 10, 2002 deadline. Some increased seller confidence was noted on fresh tom breast meat as a result of a few processors noting a gradual increase in buyer inquiry. Trading was noted on tom drums at lower trending price levels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	96.65	184
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	149.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.00	40
DRUMSTICKS, TOM		F	30.71	105
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	29.00	20
WINGS, FULL-CUT, TOM		F	27.00	60
WINGS, FULL-CUT, HEN		F	27.00	60
WINGS, V-TYPE, TOM		F	34.10	100
WINGS, V-TYPE, HEN		F	39.00	20
NECKS, TOM		F	20.50	35
NECKS, HEN		F	21.00	20
BREASTS, B/S, TOM 3/		W	127.00	80
BREASTS, B/S, TOM—FRESH 3/	130.00		130.00	120
THIGH MEAT		F	65.00	20
THIGH MEAT—FRESH				
BREAST TRIM MEAT		F	104.00	80
SCAPULA MEAT		F	99.63	320
TENDERLOINS		F	127.00	40
DESTRAPPED TENDERS				
DESTRAPPED TENDERS—FRESH		F	129.50	80
WING MEAT WITH SKIN		F	74.47	87
MECHANICALLY SEPARATED 4/		F	13.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	13.33	120
EXPORT TRADING				
DRUMSTICKS, TOMS	28.00-29.00		28.50	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	10.00-13.00		12.25	160
THIGH MEAT - FROZEN	61.00		61.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.